Dr. ENERGY saver®

Your Prescription for Lower Energy Bills®

Your Available Federal Tax Credit Worksheet

Date: _____ Client Name: _____

Client Address: _____

	Product	Your Investment $		Your Rebate $
A) *Federal Tax Credit Available on Materials (10% of material costs)*	☐ Insulation materials ($500 max)	$_____	X .10 =	$_____
	☐ Windows/Skylight ($200 max)	$_____	X .10 =	$_____
	☐ Door – materials ($200 max)	$_____	X .10 =	$_____
	☐ Storm windows/doors – ($200 max)	$_____	X .10 =	$_____
	Rebate A Sub-total (stop once > $500): $ _____			
B) *Federal Tax Credit Available on Installed Investments (10% of total cost)*	☐ Central A/C ($300 max)	$_____	X .10 =	$_____
	☐ Air Source Heat Pumps ($300 max)	$_____	X .10 =	$_____
	☐ Gas, Propane or Oil Furnace ($300 max)	$_____	X .10 =	$_____
	☐ Gas, Propane or Oil Water Heater ($150 max)	$_____	X .10 =	$_____
	☐ Electric Heat Pump Water Heater ($300 max)	$_____	X .10 =	$_____
	☐ Advanced Air Circulating Fan ($50 max)	$_____	X .10 =	$_____
	Rebate B Sub-total (stop once A + B > $500): $ _____			
C) *Federal Tax Credit Available on Renewable Investments (30% of total cost, no upper limit)*	☐ Geo-Thermal Heat Pump	$_____	X .30 =	$_____
	☐ Solar Water Heating	$_____	X .30 =	$_____
	☐ Photovoltaic Systems	$_____	X .30 =	$_____
	Rebate C Sub-total (no $ limit): $ _____			

Available Federal Tax Credits = Rebate A + Rebate B up to $500: $ _____ +

Rebate C (no $ limit): $ _____ =

Your Total Available Federal Tax Credits*: $ _____

** You are responsible for filing all necessary documentation with the Federal government to earn any available tax credit. Dr. Energy Saver™ makes no representation that you will qualify for these specific available tax credits.*

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